

**DEED OF VARIATION OF A DISCRETIONARY TRUST – ORDER FORM**

**NAME OF TRUST AND STATE OF OPERATION:**

..... State/Territory: .....

**DETAILS OF VARIATION REQUIRED TO THE TRUST DEED:**

**Please note that a copy of the existing Trust Deed and any Deeds of Variation must accompany this Order.**

- Change to the Trustee(s)
- Change to the Appointor(s)
- Change to the Name of the Trust
- Update the Trust Deed to include the Bamford provisions
- Other – please provide details below, or as a separate annexure. NB: Please contact us regarding a Quote.

.....

.....

.....

**DATE OF THE ORIGINAL TRUST DEED:** ...../...../.....

**DATE(S) OF ANY SUBSEQUENT DEED(S) OF VARIATION:** ...../...../.....  
(i.e. any which have been executed since the original Trust was created)

**CURRENT INDIVIDUAL TRUSTEE:** Name(s) and Address(es):

.....

.....

**IF CORPORATE TRUSTEE:**

Name.....ACN:.....

Address of Corporate Trustee: .....

.....

**CURRENT APPOINTOR:** Name(s) and Address(es):

.....

.....

**NEW INDIVIDUAL TRUSTEE IF APPLICABLE:** Name(s) and Address(es): Please indicate if this is an additional Trustee or a Replacement Trustee for the current Trustee.

.....  
 .....

**NEW CORPORATE TRUSTEE IF APPLICABLE:** Please indicate if this is an additional Trustee or a Replacement Trustee for the current Trustee.

Name.....ACN:.....

Address of Corporate Trustee: .....  
 .....

**NEW APPOINTOR IF APPLICABLE:** Name(s) and Address(es): Please indicate if this is an additional (Joint) Appointor or a Replacement Appointor for the current Appointor.

.....  
 .....

**NEW NAME OF TRUST IF APPLICABLE:**

.....

To ABNAustralia.com.au: You are appointed to act as our agent to procure a Deed and ancillary legal documentation from a solicitor, the particulars for such trust deed and legal documents being set out hereinbefore. In consideration for you acting as our agent, payment of solicitors costs, attending to compilation of materials and delivery of same we shall pay you such amounts as agreed.

Disclaimer – We do not provide legal, accounting, financial or stamp duty advice and therefore take no responsibility for your taxation, legal or other liabilities which may arise from the work we perform on your instructions. We urge you to first obtain legal and accounting advice in relation to your affairs and in particular this transaction.

**APPLICANT DETAILS (FIRM):**.....

CONTACT PERSON: .....PH:.....FAX:.....

FULL ADDRESS:.....

EMAIL: .....SIGNATURE:.....DATE: ..../.../.....

**Please indicate how you would like to receive the documents**

- Electronic Delivery - PDF by email - \$330.00 (Bamford updates \$495.00), or**
- Electronic Delivery plus hard copy printed, bound and delivered - \$352.00 (Bamford updates \$517.00)**

**NB: Stamping of the Deeds incurs an additional fee of \$66.00 (Bamford updates excluded)**

<b>PAYMENT REQUIRED WITH ORDER</b>		<b>Amount \$.....</b>
<input type="checkbox"/> <b>Direct Deposit / EFT</b>	Bank: ANZ Banking Group	BSB: 015-056 Account: 225324305 Ref: Please use name of Trust
<input type="checkbox"/> <b>MasterCard</b>	<input type="checkbox"/> <b>Visa</b>	
Card Number:.....	Expiry Date:.....	CCV .....
Name of Cardholder:.....	Signature.....	